## Membership Renewal Form

1 July 2023-30 June 2024
FINANCIAL COUNSELLORS' ASSOCIATION OF NSW INC

## Part A - Personal Information

First name:
Surname: $\qquad$
Personal Mobile: $\qquad$ Personal Email Address: $\qquad$

Residential Address:
(Note: Your postal address is no† acceptable as a residential address.)
Postal Address:
(If different to your residential address. Do not include your work postal address here.)

## Membership category:

Refer to the Membership Categories as outlined in the FCAN Membership Policy

*Trainee Associates and Affiliates - if you're upgrading to Associate you need to provide a copy of your Diploma with this form

## Part B - Employment Information

Name of Current Employer:

Your Position Title: $\qquad$
Work Address:
(Note: a Postal address is not acceptable as a work address.)
Trainee Associate, Associate and Accredited Members complete these details:
Work Phone no.: ( ) $\qquad$ Work Email: $\qquad$

Current employment status as a Financial Counsellor: $\square$ Employed $\square$ Volunteer How many hours do you work or volunteer each week as a Financial Counsellor (average/wk) ? $\qquad$
Agency Manager name: $\qquad$ Agency Manager phone: $\qquad$
Agency Manager email address: $\qquad$
Which organisation/s fund your position: $\qquad$

## Part C - Supervision

FCAN Supervision requirements for NSW Financial Counsellors:

- working 20 hours or more per week - 20 hours Supervision per membership year
- working less than 20 hours per week-10 hours Supervision per membership year

2023-2024 Supervisor's Name: $\qquad$ FCAN Membership Number: $\qquad$
Frequency of supervision: $\qquad$ Length of each session: $\qquad$ Hours $\qquad$ Minutes

Additional Supervisor (if you have more than 1 Supervisor) Supervisor's Name: $\qquad$
Frequency of supervision: $\qquad$ Length of each session: $\qquad$ Hours $\qquad$ Minutes

## Record of Supervision for 2022-2023

Attach your Record of Supervision sessions for 2022-2023 or complete this record of your Supervision:

| Session: | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | Comments |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Duration hour/s |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mode of delivery: |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Face to Face |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Telephone |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Zoom/Teams Meeting |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Type of Supervision: |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Peer, Technical or Case Work Supervision (50\%-100\%) |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Clinical Supervision (0-50\%) |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Group Supervision or Casework Conference (0-50\%) |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Areas Discussed: |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Practice Management \& Administration |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Skills \& Technical Knowledge |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Ethics |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Case Review |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Industry Trends, Issues \& Legislative Changes |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Self-Care |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Workplace, Organisation \& Cultural Changes |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Review Professional Development |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Personal Insight and Reflection |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Improvements/Issues/Suggestions |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Supervisee Name and Signature |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Supervisor Name and Signature |  |  |  |  |  |  |  |  |  |  |  |  |  |

## Part D Continuing Professional Development (to be completed by Associate and Accredited members)

## Financial Counsellor CPD requirements:

All Financial Counsellors are required to complete 20 points CPD per annum.
Provide your record of 2022-2023 CPD with your renewal form or complete this table:

| Date | Start time | End <br> time | Topic/Event | Presenter/s | Points |
| :---: | :---: | :---: | :---: | :---: | :---: |
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| Super I curre Whose NOTE: each | Only Superv <br> nes ar <br> rvisors | this nu <br> ay on | ber of memb <br> claim 1 CPD | to a maxim |  |
| Mento I curre <br> Whose <br> NOTE: | nly Mento mes ar tors $m$ | is num <br> claim | er of member <br> CPD point per | mum of 4 poi |  |
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## Part E-Declaration

In completing this Form I confirm that:

- The information that has been provided on this form, and on any attachments to it, is complete and correct in every detail
- I have accessed and read the FCAN Membership Policy and FCAN Supervision Policy
- I have read the Code of Ethical Practice for Financial Counsellors and agree to uphold them
- I have read the FCAN Constitution and agree to be bound by the conditions of the Constitution
- I am aware that I must advise FCAN immediately of a change in circumstances relating to any information I have provided in or with this application
- I understand that FCAN may, at times, need to discuss my membership with my service/agency management
- I understand that my membership certificate will not be processed until all parts of this form are completed and lodged with FCAN and payment has been processed
- I give permission for my name to appear on the FCAN member listing on FCAN's website in the Member Only Access section [Strike this sentence out if you don't give permission]

Signed:
Date:

## Part F - Fees and payment options:

| Annual Fees (including 10\%GST) |  |
| :--- | :--- |
| Accredited, Associate and Trainee Financial Counsellor employed twenty <br> (20) hours or more per week | $\$ 220.00 \quad \square$ |
| Accredited, Associate and Trainee Financial Counsellor employed fewer than <br> twenty (20) houss per week | $\$ 110.00 \quad \square$ |
| Accredited, Associate and Trainee Financial Counsellor volunteer | $\$ 55.00 \quad \square$ |
| Affiliate member - Diploma students not currently employed as a Financial <br> Counsellor or Trainee Financial Counsellor | $\$ 55.00 \quad \square$ |
| Affiliate member | $\$ 220.00 \quad \square$ |
| Credit Advocate | $\$ 220.00 \square$ |

## Please tick your preferred Payment Option:

$\square$ EFT: Please make EFT payment to the following account:
ACCOUNT NAME: Financial Counsellors' Association of NSW Inc.
BSB: 082057
ACCOUNT NUMBER: 246661087
Please quote your FCAN Membership Number and your surname when making payment


Credit Card: Please fill in details below. Details are not retained by FCAN. We can only accept Visa or Mastercard

| CARDHOLDER NAME |  |  |
| :--- | :--- | :--- |
| CARD NUMBER |  |  |
| EXPIRY DATE |  |  |
| SIGNATURE OF CARDHOLDER |  |  |
| CONTACT NUMBER of CardhoIder |  |  |
| EMAIL ADDRESS FOR RECEIPT |  |  |

Please Invoice our Agency: email address for invoice

