Membership Renewal Form

1 July 2023 – 30 June 2024



Part A – Personal Information

First name:	Surname:		
Personal Mobile:Pe	ersonal Email Address:		
Residential Address: (Note: Your postal address is not acceptable as a	residential address.)		
Postal Address: (If different to your residential address. Do not inclu			
Membership category: Refer to the Membership Categories as outline Trainee Associate Associate	d in the FCAN Membership Policy ccredited Credit Advocate	Affiliate	
*Trainee Associates and Affiliates – if you're upgrading to	o Associate you need to provide a copy of	your Diploma with	this form
Part B – Employment Information	1		
Name of Current Employer:			
Your Position Title:			
Work Address: (Note: a Postal address is not acceptable as a wo	rk address.)		
Trainee Associate, Associate and Accrea	dited Members complete these	details:	
Work Phone no.: ()	Work Email:		
Current employment status as a Financial Cour	nsellor: Employed Volu	inteer	
How many hours do you work or volunteer each	h week as a Financial Counsellor (av	erage/wk) ?	
Agency Manager name:	Agency Manager phone:		
Agency Manager email address:			
Which organisation/s fund your position:			
Part C – Supervision FCAN Supervision requirements for NSW Finan - working 20 hours or more per week – 20 l - working less than 20 hours per week–10 h	hours Supervision per membership y		
2023-2024 Supervisor's Name:	FCAN Members	ship Number:	
Frequency of supervision:	Length of each session:	Hours	Minutes
Additional Supervisor (if you have more than 1 Su	pervisor) Supervisor's Name:		
Frequency of supervision:	Length of each session:	Hours	Minutes

Financial Counsellors' Association	on of NSW Inc.	ABN 71 720 817 858	Telephone: 1300 914 408
Email: <u>admin@fcan.org.au</u>	Mail: FCAN, Su	ite 602, 267 Castlereagh	n Street, Sydney NSW 2000

Record of Supervision for 2022-2023

Attach your Record of Supervision sessions for 2022-2023 or complete this record of your Supervision:

Session:	1	2	3	4	5	6	7	8	9	10	11	12	Comments
Date													
Duration hour/s													
Mode of delivery:													
Face to Face													
Telephone													
Zoom/Teams Meeting													
Type of Supervision:													
Peer, Technical or Case Work Supervision (50%-100%)													
Clinical Supervision (0-50%)													
Group Supervision or Casework Conference (0-50%)													
Areas Discussed:													
Practice Management & Administration													
Skills & Technical Knowledge													
Ethics													
Case Review													
Industry Trends, Issues & Legislative Changes													
Self-Care													
Workplace, Organisation & Cultural Changes													
Review Professional Development													
Personal Insight and Reflection													
Improvements/Issues/Suggestions													
Supervisee Name and Signature													
Supervisor Name and Signature													



Part D Continuing Professional Development (to be completed by Associate and Accredited members)

Financial Counsellor CPD requirements:

All Financial Counsellors are required to complete 20 points CPD per annum.

Provide your record of 2022-2023 CPD with your renewal form or complete this table:

Date	Start time	End time	Topic/Event	Presenter/s	Points
Supervisor I currently		this nun	nber of members:		
Whose na	mes are:				
NOTE: Sup each year		nay only	claim 1 CPD point per Supervisee, limited	d to a maximum of 4 points CPD	
Mentors O	nly	nis numb	er of members:		
Whose na	mes are:				
NOTE: Mer	ntors may	claim 1	CPD point per Mentoree, limited to a maxi	mum of 4 points CPD each year.	
				TOTAL Points	



Part E – Declaration

In completing this Form I confirm that:

- The information that has been provided on this form, and on any attachments to it, is complete and correct in every detail
- I have accessed and read the FCAN Membership Policy and FCAN Supervision Policy
- I have read the Code of Ethical Practice for Financial Counsellors and agree to uphold them
- I have read the FCAN Constitution and agree to be bound by the conditions of the Constitution
- I am aware that I must advise FCAN immediately of a change in circumstances relating to any information I have provided in or with this application
- I understand that FCAN may, at times, need to discuss my membership with my service/agency management
- I understand that my membership certificate will not be processed until all parts of this form are completed and lodged with FCAN and payment has been processed
- I give permission for my name to appear on the FCAN member listing on FCAN's website in the Member Only Access section [Strike this sentence out if you don't give permission]

Signed:

Date:

Part F - Fees and payment options:

Annual Fees (including 10%GST)					
Accredited, Associate and Trainee Financial Counsellor employed twenty	\$220.00				
(20) hours or more per week					
Accredited, Associate and Trainee Financial Counsellor employed fewer than	\$110.00				
twenty (20) hours per week					
Accredited, Associate and Trainee Financial Counsellor volunteer	\$ 55.00				
Affiliate member - Diploma students not currently employed as a Financial	\$ 55.00				
Counsellor or Trainee Financial Counsellor	1				
Affiliate member	\$220.00				
Credit Advocate	\$220.00				

Please tick your preferred Payment Option:

EFT: Please make EFT payment to the following account:

ACCOUNT NAME:Financial Counsellors' Association of NSW Inc.BSB:082 057ACCOUNT NUMBER:24 666 1087

Please quote your FCAN Membership Number and your surname when making payment

Credit Card: Please fill in details below. Details are not retained by FCAN. We can only accept Visa or Mastercard

CARDHOLDER NAME		
CARD NUMBER		
EXPIRY DATE	CV	V
SIGNATURE OF CARDHOLDER		
CONTACT NUMBER of cardholder		
EMAIL ADDRESS FOR RECEIPT		

Please Invoice our Agency: email address for invoice ____

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